

McMANIMON, SCOTLAND & BAUMANN, LLC

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Anthony Sodono, III, *Mediator*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

20230930-DK-BUTTERFLY-1, INC. f/k/a Bed
Bath & Beyond, Inc., *et al.*,

Debtors.

MICHAEL GOLDBERG, as Plan Administrator for
20230930-DK-BUTTERFLY-1, INC. f/k/a Bed
Bath & Beyond, Inc.,

Plaintiff,

vs.

INTERNAL REVENUE SERVICE, an agency of
the United States of America,

Defendant.

Case No. 23-13359 (VFP)
(Jointly Administered)

Chapter 11

Honorable Vincent F. Papalia

Adv. Pro. No. 24-01533 (VFP)

ACCEPTANCE OF APPOINTMENT AS MEDIATOR

Anthony Sodono, III, hereby accepts appointment as Mediator pursuant to the Mediation Order dated August 19, 2025, and confirms that he does not have any conflicts with respect to the matter to be mediated.

Dated: August 20, 2025

/s/ Anthony Sodono, III

ANTHONY SODONO, III